

**PLEASE READ THOROUGHLY. INITIAL YOUR ACKNOWLEDGEMENT, THEN SIGN AND PRINT YOUR NAME AND DATE.**

**ASSIGNMENT OF BENEFITS**

I assign all benefits payable to me for my care at Northwestern Health Sciences University. I understand that this health care facility will be paid directly by the insurance company or other payer. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is considered as valid as the original.

\_\_\_\_\_ (please initial)

**GUARANTEE OF PAYMENT**

I guarantee payment of all charges incurred for treatment in accordance with the rates and terms of this health care facility. \_\_\_\_\_ (please initial)

**CANCELLATION POLICY**

To maintain our excellence in customer service and to acknowledge the student intern's time and patient requirement, we request a 24-hour cancellation notification for our student and professional acupuncture, chiropractic, massage, naturopath, nutrition, physical therapy and Chinese medicine appointments. I understand that I am to notify the clinic of a cancellation within 24 hours prior to my appointment. \_\_\_\_\_ (please initial)

**MEDICARE**

- I am not currently enrolled in Medicare
- I am currently enrolled in Medicare

**For office use only:**

- Health Plan Restriction form completed

**AUTO/WORKER'S COMPENSATION**

- No I do not currently have an open auto or work comp claim
- Yes I currently have an open auto or work comp claim

**MARKETING**

I allow NWHSU Clinics to send me information electronically or via printed materials (i.e. additional services, appointment openings and events (used for internal purposes only – we will not share your information with third parties))

- Yes, I would like to receive marketing materials from NWHSU**

Current email address \_\_\_\_\_

- No, thank you**

Print Name \_\_\_\_\_ Date \_\_\_\_\_

Patient Signature \_\_\_\_\_

## NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT AND CONSENT

The Northwestern Health Sciences University (NWSU) Care Delivery System is committed to patient privacy and the confidentiality of personal health information entrusted to us.

The ways in which we may use or disclose your health information are detailed in the Notice of Privacy Practices.

**Your Right to Limit Uses or Disclosures:** You have the right to request that we do not disclose your health information to specific individuals, companies, or organizations. If you would like to place any restrictions on the use or disclosure of your health information, we will provide you with a Limitation of Use and Disclosure of Protected Health Information Request form.

**Your Right to Request that Your Patient Record be Amended:** You have the right to request that we amend the information in your patient record. If you would like to amend any information in your record we will provide you with a Request to Amend Protected Health Information form.

**Your Right to Revoke Your Authorization:** You may revoke any of your authorizations at any time; however, your revocation must be in writing. We will not be able to honor your revocation request if we have already released your health information before we receive your request to revoke your authorization. If you were required to give your authorization as a condition of obtaining insurance, the insurance company may have a right to your health information if they decide to contest any of your claims.

**YOU HAVE A RIGHT TO REFUSE CONSENT FOR DISCLOSURE OF YOUR PERSONAL HEALTH INFORMATION. WITHOUT YOUR CONSENT, HOWEVER, THE NWSU-CLINIC SYSTEM WILL NOT BE ABLE TO SUBMIT CLAIMS TO INSURANCE CARRIERS OR OTHER THIRD PARTY PAYERS AND MAY NOT ACCEPT YOU AS A PATIENT/CLIENT.**

Initial here [ ] *I acknowledge receipt of the NWSU-Notice of Privacy Practices*

By signing below, I give consent to the NWSU-clinicians or staff to use or disclose my personal health information as noted in the Notice of Privacy Practices.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Authorized Provider Representative

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Patient Legal Name: \_\_\_\_\_  
(Last Name, First Name , Middle Initial)

Preferred Name in Clinic: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Guardian Name (if applicable): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Primary Healthcare Provider and/or Clinic: \_\_\_\_\_

Are you being seen for injuries related to:  Motor Vehicle Accident  Workers Compensation Accident  
 Neither

**Healthcare Goals**

In working to make sure our providers and patients are working together for similar goals, please provide us with your top three healthcare goals you would like to address.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**History of What Brings You In**

Please describe what primarily brings you in today? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

When did you start experiencing your symptoms? \_\_\_\_\_

How did your symptoms begin? \_\_\_\_\_

How often do you experience your symptoms?

- Constantly (76-100% of the day)
- Frequently (51-75% of the day)
- Occasionally (26-50% of the day)
- Intermittently (0-25% of the day)

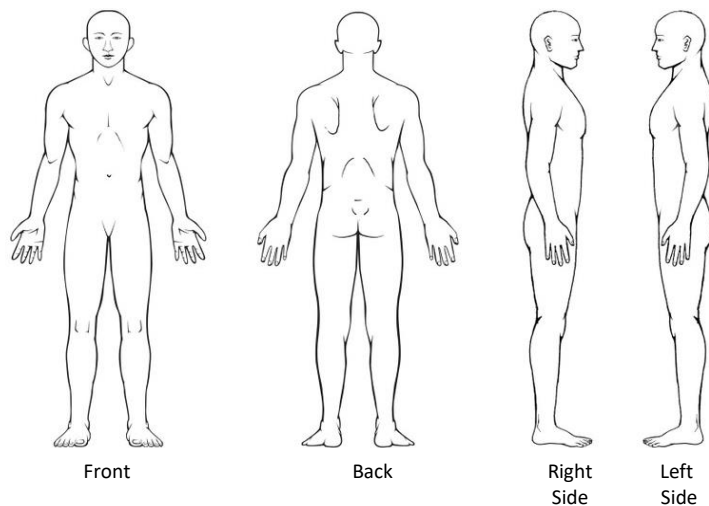
What describes the nature of your symptoms?

- Sharp  Shooting
- Dull Ache  Burning
- Numb  Tingling
- Other \_\_\_\_\_

How are your symptoms changing?

- Getting Better
- Not Changing
- Getting Worse

Indicate where your symptoms are located



**History of What Brings You In Continued**

During the **past 4 weeks**:

Indicate the average intensity of your symptoms or pain (please circle): 0 1 2 3 4 5 6 7 8 9 10



How much have the symptoms interfered with your **normal work** (including both work outside the home and housework):  Not at all  A little bit  Moderately  Quite a bit  Extremely

How much of the time has your condition interfered with your **social activities**?

None of the time  A little bit of the time  Some of the time  Most of the time  All of the time

Who have you seen for your symptoms?  No One  Medical Doctor  Acupuncture  Massage Therapy  
 Chiropractic  Physical Therapy  Other \_\_\_\_\_

What treatment did you receive and when? \_\_\_\_\_

What tests have you had for your symptoms and when were they performed?

X-rays date: \_\_\_\_\_  CT Scan date: \_\_\_\_\_  MRI date: \_\_\_\_\_  Other date: \_\_\_\_\_

**Overall Health Review**

**Review of Systems**

*In the past year*, have you ever experienced any of the following? Please check all that apply.

**General**

- Fever
- Chills
- Sweats
- Anorexia
- Fatigue
- Weakness
- Sleep disorder
- Diabetes

**Eyes**

- Vision loss
- Double vision
- Eye irritation
- Blurring
- Eye pain
- Halos
- Discharge
- Light Sensitivity
- Cataracts

**Ears/Nose/Throat/Mouth**

- Ringing in the ears
- Ear discharge
- Earache
- Decreased hearing
- Nasal Congestion
- Nosebleeds
- Difficulty swallowing
- Hoarseness
- Sore throat

**Cardiovascular**

- Difficulty breathing at night
- Near fainting
- Chest pain or discomfort
- Racing/skipping heart beats
- Lightheadedness
- Shortness of breath with exertion
- Palpitations
- Swelling of hands/feet
- Difficulty breathing while lying down
- Fainting
- Leg cramps with exertion
- Bluish discoloration of lips or nails
- Weight gain

**Respiratory**

- Sleep disturbances due to breathing
- Cough
- Shortness of breath
- Coughing up blood
- Wheezing
- Excessive sputum
- Excessive snoring

**Gastrointestinal**

- Excessive appetite
- Loss of appetite
- Indigestion
- Vomiting blood
- Nausea
- Vomiting
- Yellowish color skin
- Gas
- Abdominal pain or bloating
- Hemorrhoids
- Diarrhea
- Change in bowel habits
- Constipation
- Dark tarry stools

Please provide any additional information regarding symptoms you marked as yes above.

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**Review of Systems Continued**

**In the past year**, have you ever experienced any of the following? Please check all that apply.

**Genitourinary**

- Foul urinary discharge
- Blood in urine
- discharge
- Urinary frequency
- Urinary hesitancy
- Night time urination
- Inability to control bladder
- Genital sores
- Lack of sex drive
- Erectile dysfunction
- Excessive heavy periods
- Missed periods
- Unusual urinary color
- Kidney stones
- Pain or discomfort urinating

**Musculoskeletal**

- Muscle cramps
- Joint pain
- Joint swelling
- Presence of joint fluid
- Stiffness
- Muscle weakness
- Arthritis
- Gout
- Muscle aches
- Osteoporosis
- Fracture or Dislocation
- Deformity

**Dermatology**

- Excessive perspiration
- Night sweats
- Suspicious lesions
- Changes in nail beds
- Dryness
- Poor wound healing
- Unusual hair distribution
- Skin cancer
- Itching
- Changes in color of skin
- Flushing
- Rash

**Neurology**

- Difficulty with concentration
- Poor balance
- Headaches
- Disturbances in concentration
- Numbness
- Inability to speak
- Falling down
- Tingling
- Brief paralysis
- Visual disturbances
- Sensation of room spinning
- Tremors
- Fainting
- Excessive daytime sleeping
- Memory loss

**Psychological**

- Sense of great danger
- Anxiety
- Thoughts of suicide
- Mental health problems
- Depression
- Thoughts of violence
- Frightening visions or sounds

**Endocrine**

- Excessive hunger
- Cold intolerance
- Heat intolerance
- Excessive urination
- Excessive thirst
- Weight change

**Hematology**

- Enlarged lymph nodes
- Bleeding
- Skin discoloration
- Abnormal bruising
- Fevers

**Allergy**

- Persistent infections
- Hives or rash
- Seasonal allergies
- HIV exposure

Please provide any additional information regarding symptoms you marked as yes above.

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**Past History**

Have you had any hospitalizations?  Yes  No

In the past 5 years have you had any minor surgical procedures?  Yes  No

Have you ever had any major injuries or accidents?  Yes  No

Have you ever had any major surgical procedures?  Yes  No

Have you ever had any head trauma?  Yes  No

Have you ever had any orthodontic work or teeth extractions?  Yes  No

Do you have a history of cancer?  Yes  No

If yes, what type of treatments have your received for it? \_\_\_\_\_

If you marked yes to any of the past history question please provide the reason and the dates the event occurred.

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**Family History**

Please review the conditions below and indicate if the family member listed have or had any of them.

If they have please place a check mark in the box.

	Mother	Father	Child	Brother	Sister	Maternal Grandma	Maternal Grandpa	Paternal Grandma	Paternal Grandpa
Cancer									
Diabetes									
Heart Disease									
Thyroid									
Arthritis									
Mental Health									
Digestive Issues									
Autoimmune Disorder									
Other									

No Known Family History

**Social/Current History**

On average many glasses of water do you consume per day?  None  1 - 2  3 - 5  6 - 8  9 - 11  
On average how many cups of caffeine do you consume per day?  None  1 - 2  3 - 5  6 - 8  9 - 11  
How frequently do you consume alcohol?  Never/Rarely  Once a week  2 - 3x/week  5+ x/week  
Do you or have you ever used nicotine or tobacco products?  Current  Former  Never  
How many hours of restful sleep do you get per night?  <3 Hours  4-6 hours  7-9 hours  10+ hours  
Do you regularly exercise?  Yes  No  
If yes, what do you like to do and how frequently? \_\_\_\_\_  
What do you currently do for a living?  Retired  Caretaker  Disabled  
 Work Part Time  Work Full Time What is your job? \_\_\_\_\_  
What are some of your hobbies? \_\_\_\_\_

**Discipline Specific Questions**

Please complete the below section if your visit today is with one of the following providers types.

Not applicable today

**Acupuncture and Chinese Medicine or Naturopathic Medicine**

**Urination**

Frequency: \_\_\_\_\_ Quantity: \_\_\_\_\_ Color: \_\_\_\_\_  
Do you have to get up in the middle of the night to urinate?  Yes  No How many times on average? \_\_\_\_\_

**Bowel Habits/Stool**

Frequency:  less than once per day  1 - 2 times a day  3 - 4 times a day  5+ times a day  
Quality: \_\_\_\_\_ Quantity: \_\_\_\_\_ Color: \_\_\_\_\_

**Menstrual Cycle**

Days between Menses: \_\_\_\_\_  
Do your cycles tend to be regular?  Yes  No

**Diet**

How would you describe your typical diet? \_\_\_\_\_  
How frequently in a 24 hour period do you eat? \_\_\_\_\_

**Additional Information to Help Us Better Serve Your Needs**

Current Legal sex:  M  F What sex were you assigned on your original birth certificate?  M  F  
Gender identity/expression:  Male  Female  M to F  F to M  Choose not to disclose  
 Other (please describe): \_\_\_\_\_  
Preferred pronouns:  He/Him  She/Her  They/Them  Ze/Zir  No pronouns/Name only  
Current Marital Status:  Single  Married  Living with significant other  
 Divorced/Separated  Widowed  
What is your race? (Defined by the federal government; please check one):  
 Asian or Pacific Islander  Hispanic  Black/African American  
 American Indian or Alaskan Native  White  Other \_\_\_\_\_

Thank you for taking the time to complete the intake form. This information will be used by your healthcare provider(s) to help you in reaching your healthcare goals. Please provide this packet to the front desk staff upon arriving to the clinic.

The information that I have provided is true and complete to the best of my knowledge.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## Patient Medications & Supplements List

Patient Name \_\_\_\_\_

Allergies (if yes, please include medication, food and environmental; if no, please write “none”):

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Medication Name (include prescribed drugs, OTC drugs, herbs & supplements)	Prescribed By	Dosage & Frequency	Reason for Taking